

25 April 2024

**TOMO Holdings Limited**

Unit 802, 8/F, LKF 29

29 Wyndham Street

Central, Hong Kong

**Attn: The Board of Directors**


**Re: Unconditional mandatory general cash offer for shares by Opus Securities Limited for and on behalf of Lu Yongde to acquire all the issued shares of Tomo Holdings Limited (other than those shares already owned or agreed to be acquired by Lu Yongde and parties acting in concert with him)**

We refer to the composite offer and response document issued by the Company and the Offeror dated 25 April 2024 (the “**Composite Document**”) in relation to the captioned matter.

We, Euto Capital Partners Limited, hereby give our written consent to, and confirm that we have not withdrawn our written consent to, the issue of the Composite Document with the inclusion of our opinions or advice and the references to our name, logo and qualifications included therein in the form and context in which it appears.

We hereby further consent to this letter being made available for display as described in the paragraph headed “12. Documents on display” in Appendix IV to the Composite Document.

Yours faithfully,



Wendy Liu

*Director*

Euto Capital Partners Limited